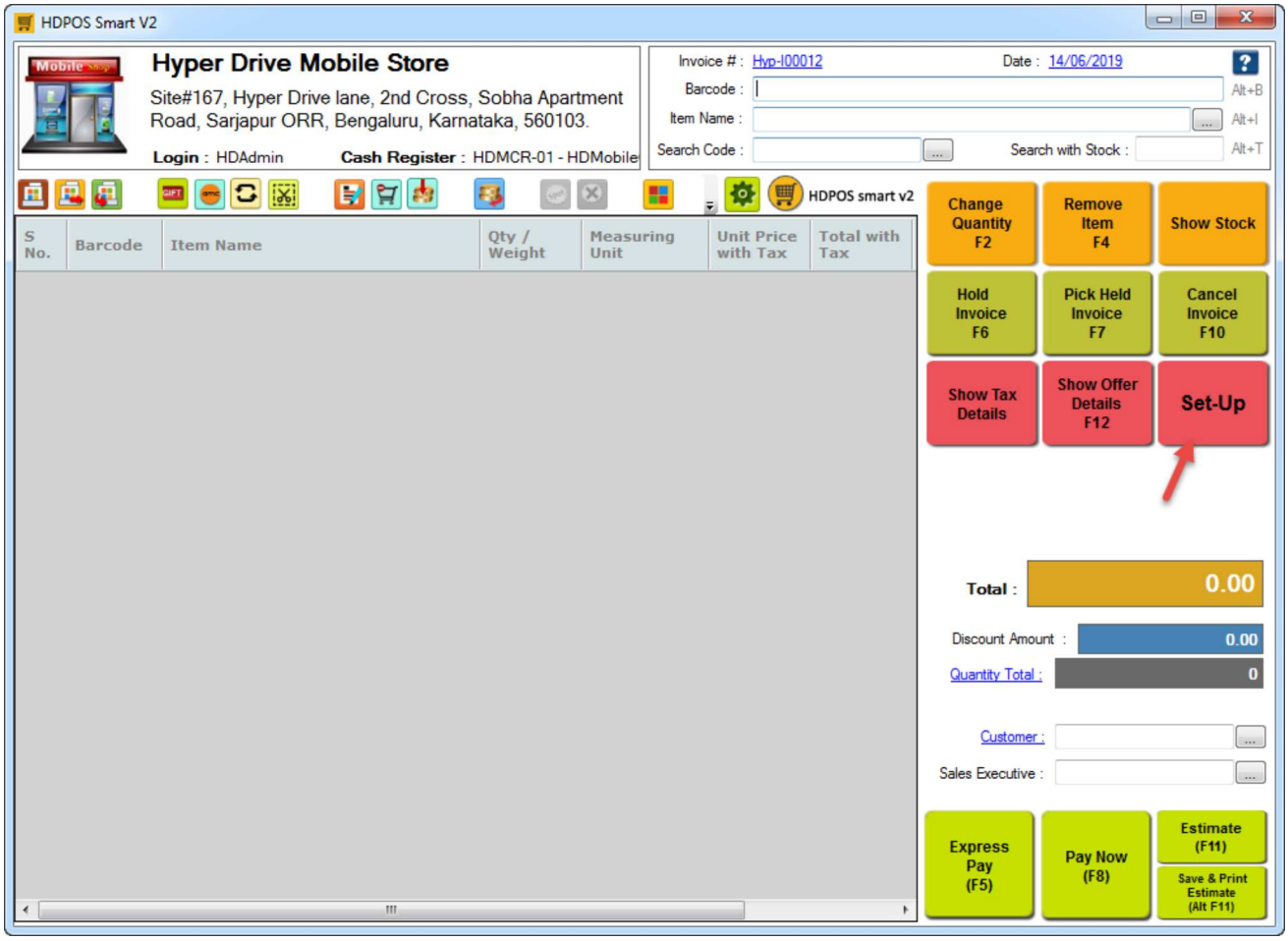
How to Create My own Financial Account?

HDPOS smart in addition to recording your sales and purchase related transactions helps you create your own financial accounts like an account for your additional expenses, electricity bills and so on.

Follow the below given steps to create your desired financial account.

1. Run **HDPOS smart**.

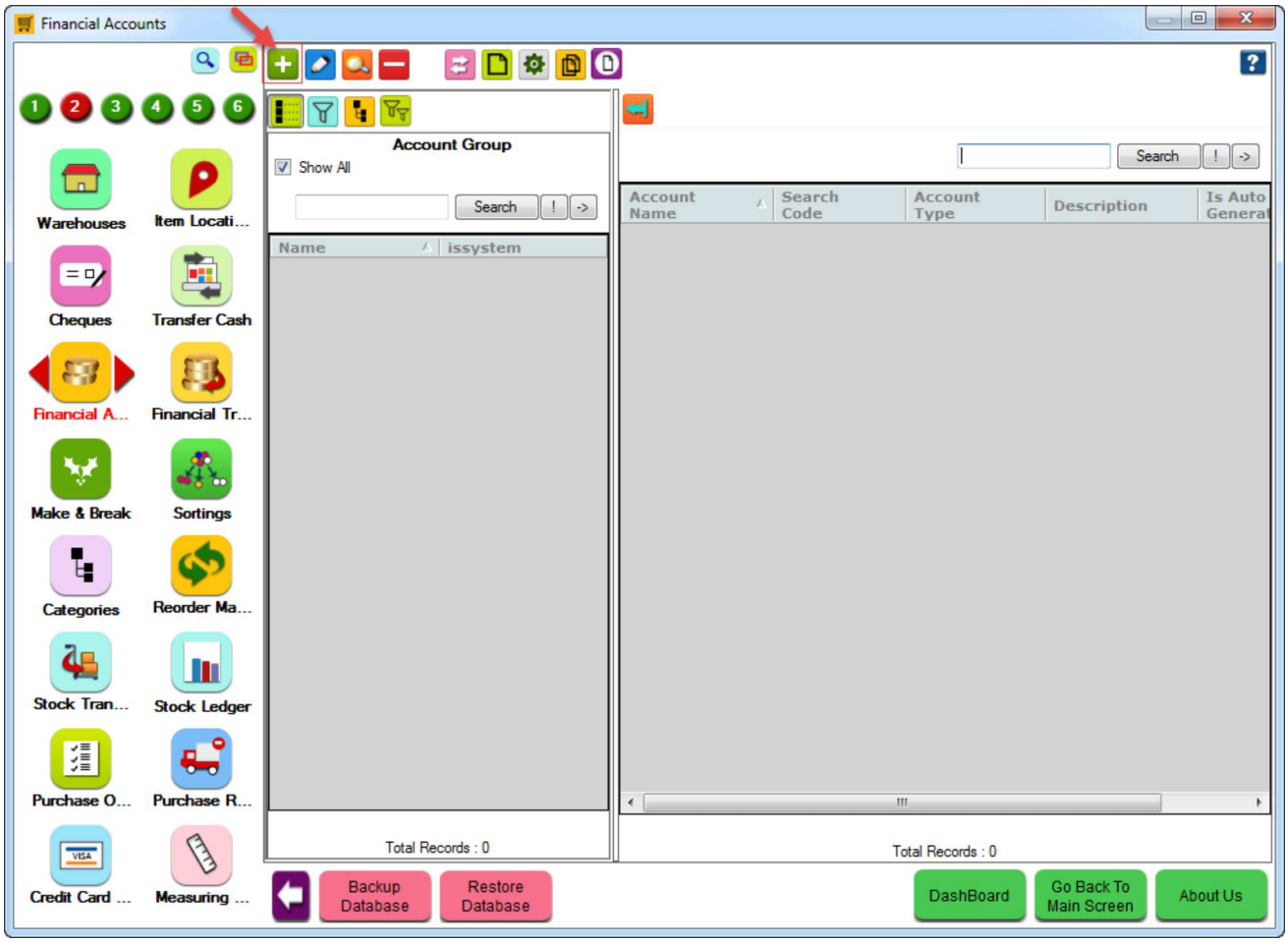
2. From the Main screen click on **Setup**.



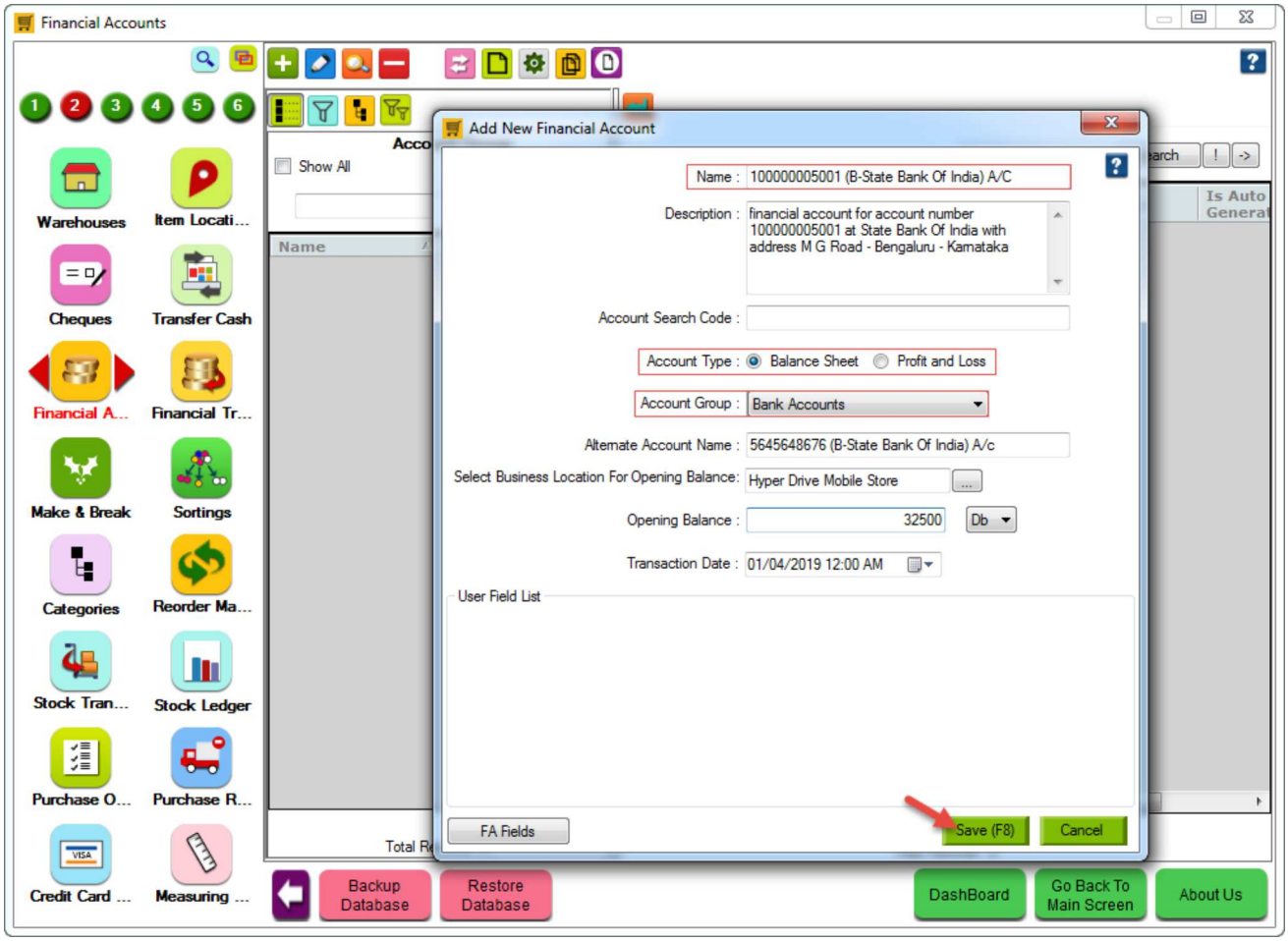
3. From the **2nd page** of Setup select **Financial Accounts**.



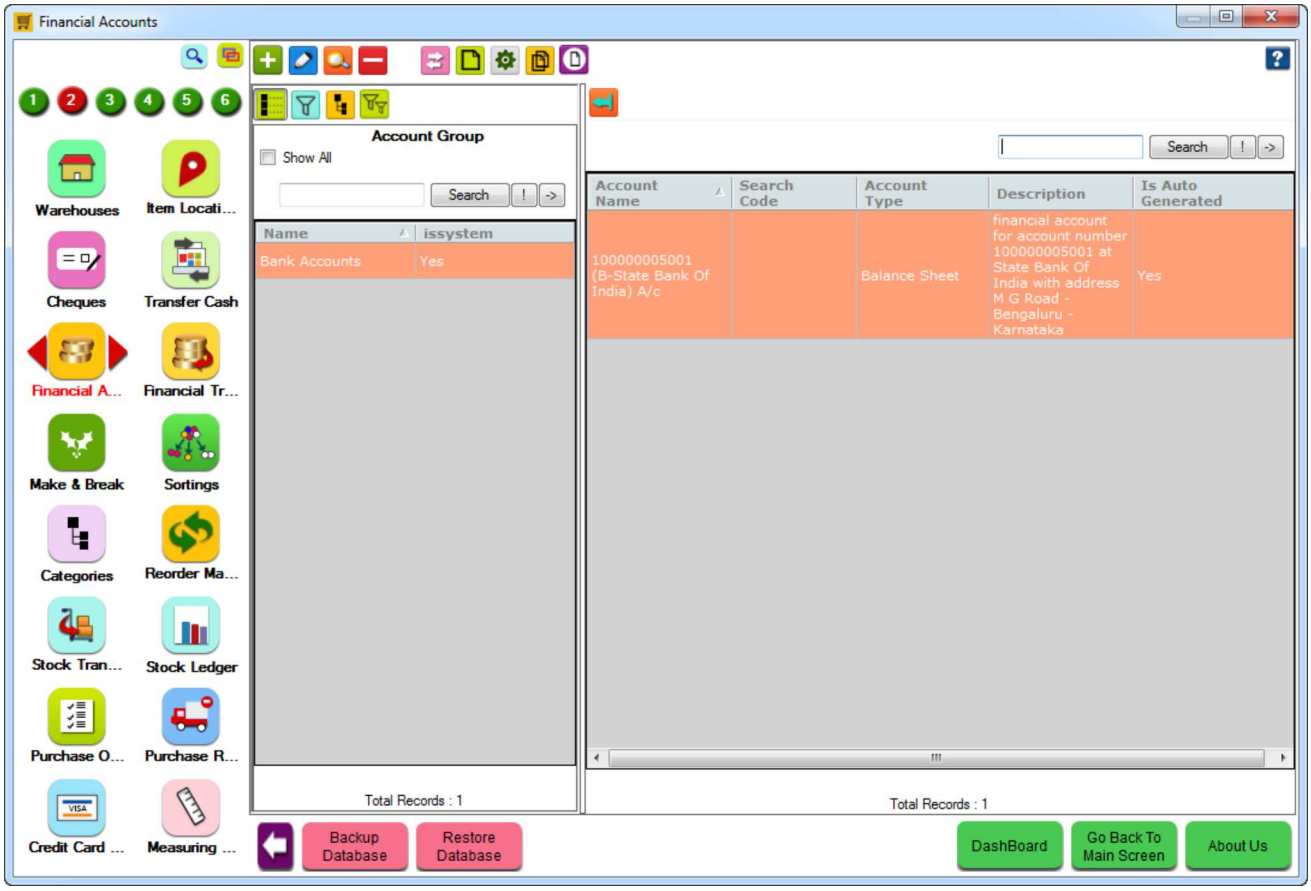
4. Click on **Add Financial Account** option from the **tool strip**.



5. Enter the **Account Name** and Select the **Account type** and **Account group** as required (all other fields are optional) and click on **Save**.



6. Your own financial account is now created and you can see your account listed with the auto generated accounts as shown below :


Financial Accounts
Warehouses
Item Locati...
Cheques
Transfer Cash
Financial A...
Financial Tr...
Make & Break
Sortings
Categories
Reorder Ma...
Stock Tran...
Stock Ledger
Purchase O...
Purchase R...
Credit Card ...
Measuring ...
Account Group
Show All
Search
Name
issystem
Bank Accounts
Yes
Total Records : 1
Search
Account Name
Search Code
Account Type
Description
Is Auto Generated
100000005001 (B-State Bank Of India) A/c
Balance Sheet
financial account for account number 100000005001 at State Bank Of India with address M G Road - Bengaluru - Karnataka
Yes
Total Records : 1
Backup Database
Restore Database
DashBoard
Go Back To Main Screen
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