

How apply offer coupon to sales invoice



HDPOS smart v2 Tutorials

To know the number of loyalty points a customer has, follow the steps below.

1. Run HDPOS smart. Click on **Set-Up** button.
2. Go to **Customers** module.

Customers

Customer Group

☒ Show All

☐ Show Images

☐ Show Only Customer With Pending Payment 0 Days

☒ Show Active ☐ Show Inactive ☐ Also Show InActive

Customer Code	Name	Search Code	Customer Group Name	Is Enr Loyaf
C00007	Lakshman Rao		Wholesale	No
C00006	Mahesh Bhat		Wholesale	No
C00008	Natasha Jain		Retail	Yes
C00001	Nayana Singh		Retail	Yes
C00005	Shanti Vishwa		Retail	Yes
C00003	Sindhura Gowda		Retail	Yes

3. From Customer Manager Screen, select a customer to view loyalty points and click on **View Loyalty Transaction** button from the Tool Strip.

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4. In **View Loyalty Transaction** screen you can see the Current Loyalty Points of the customer.

Loyalty Transaction Details

Company : ... **Credit Total : 0.00** Cr. ?

Business Location : ... **Debit Total : 0.00** Db.

Customer : Natasha Jain **Net Total : 2,949.00** Cr.

From : 09/03/2020 To : 09/03/2020

Opening Balance : **Cr. 2,949.00** Closing Balance : **Cr. 2,949.00**

Location Name	Customer Name	Transaction Date	Credit Points	Debit Points	Used Credit Points	Expired Credit
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5. You can also check loyalty points from main screen of HDPOS smart as shown below. On the main screen, select a customer in the Customer field.

HDPOS Smart V2

Global Retails
Site#167, Hyper Drive lane, Sobha Apartment Road,
Sarjapur ORR, Bellandur, Bangalore, Karnataka

Login : HDAdmin Cash Register : 01 - Manager's Drawer

Invoice # : Hvp-100028 Date : 09/03/2020 ?

Barcode : Alt+B

Item Name : Alt+I

Search Code : Search with Stock : Alt+T

Change Quantity F2 **Remove Item F4** **Show Stock**

Hold Invoice F6 **Pick Held Invoice F7** **Cancel Invoice F10**

Show Tax Details **Show Offer Details F12** **Set-Up**

Total : 0.00

Discount Amount : 0.00

Quantity Total : 0

Customer : Natasha Jain

Express Pay (F5) **Pay Now (F8)** **Estimate (F11)**

Save & Print Estimate (Alt F11)

Details

Customer Name : Natasha Jain Shipping GST No :
Customer Since : 23/05/2017 Billing GST No :
Mobile Number : 9000000002
Email : natasha@xyz.com
Birth Date :
Phone Number :
Anniversary Date :
Address1 : #15, Norman Chambers
Address2 : M G Road
City : Bengaluru
State : Karnataka
Zipcode :
GST No :
Advance Amount : 0.00 Is Enrolled For Loyalty Points : ☒
Outstanding Balance : 0.00 Loyalty Number : LN000006
Credit Limit : 0.00 Loyalty Point Balance : 2,949.00
Available Credit Limit : 0.00 Equivalent Store Credit : 29.49

6. Click on the Customer link button, you will see all the details of customer.