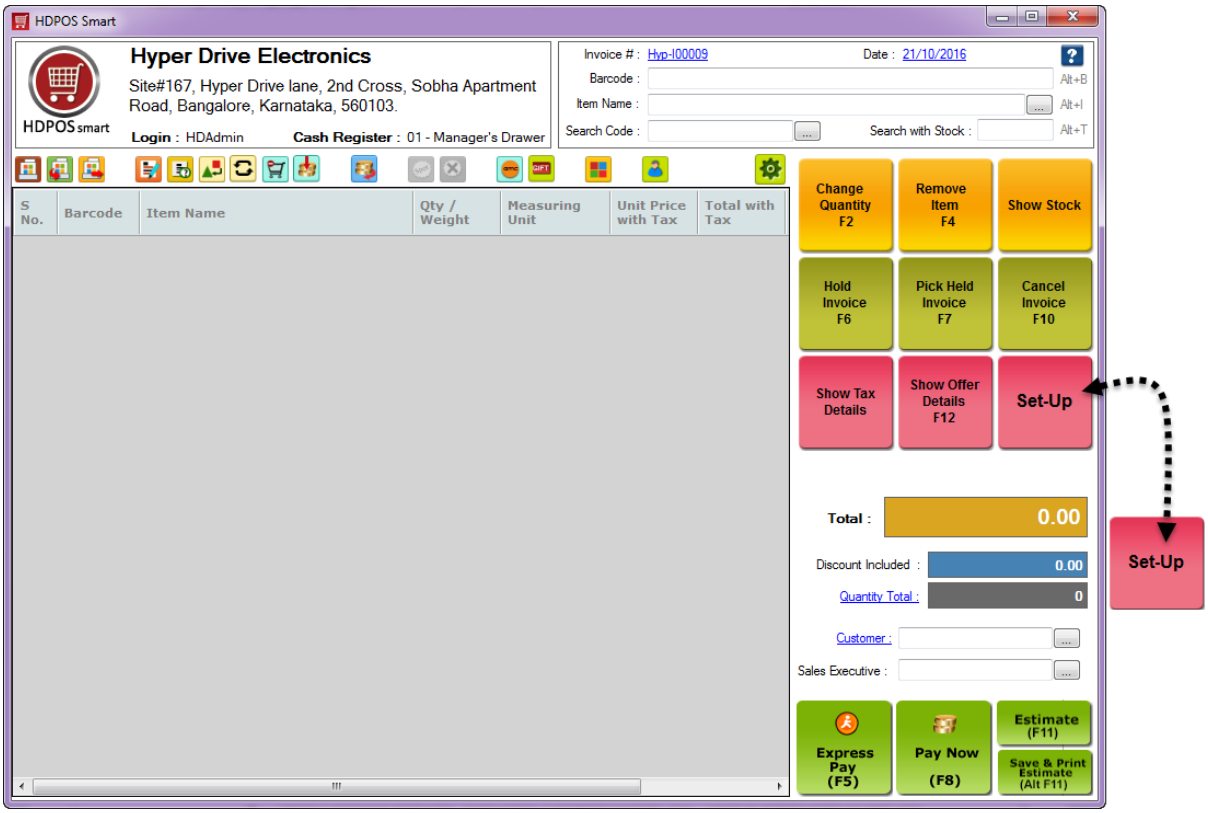
How to define an offer- Discount on Invoice Amount?

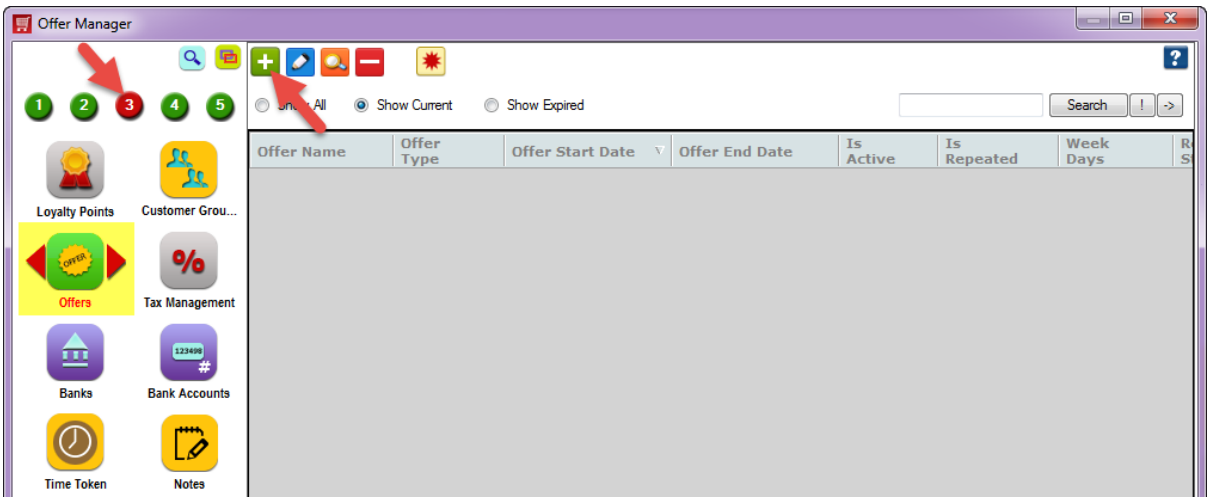
HDPOS smart Tutorials

To define an offer – Discount on Invoice Amount, you need to follow below steps:

1. Run **HDPOS smart**. Click on **Set-up** button from **Main Screen**.

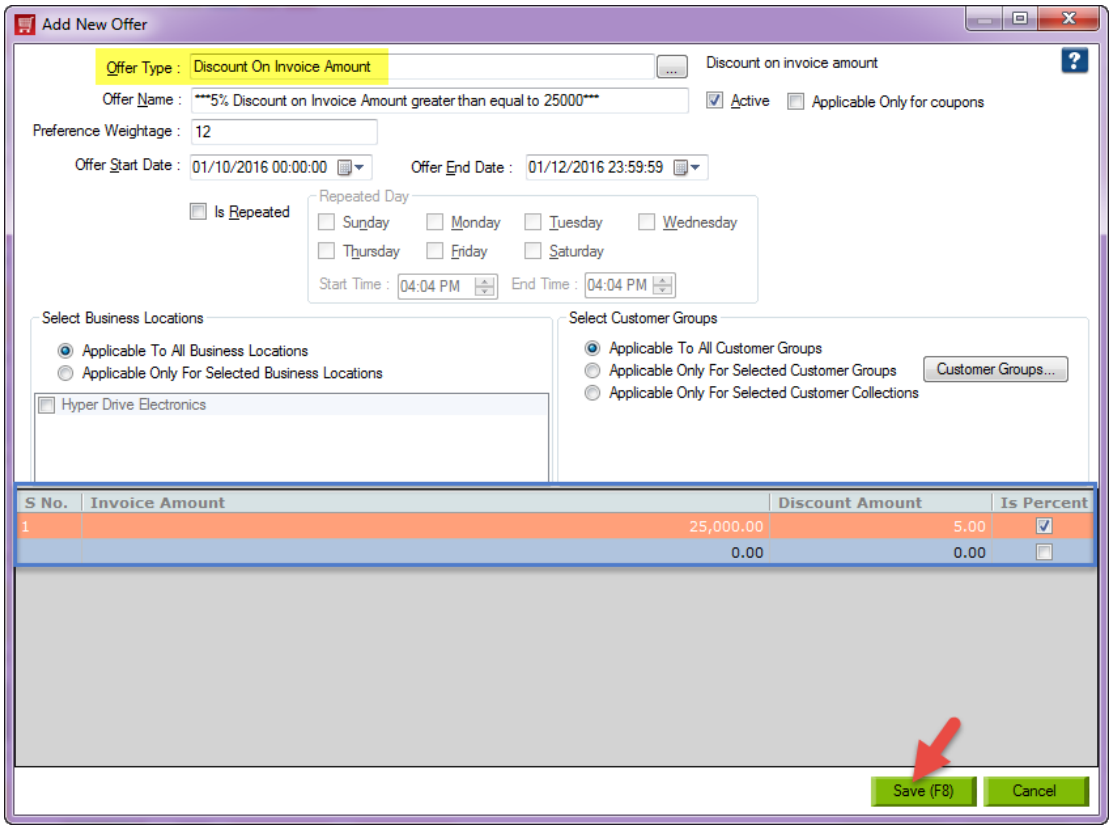


2. Go to **3rd Page**. Click on **Offers**. From **Offer Manager** window, click on **Add New Offer** button.



3. In **Add New Offer** window enter the required details.

- **Offer Type**: Select the offer type **Discount on Invoice Amount** from available offer types.
- **Preference Weightage**: Enter the preference weightage. If you want to give priority among different offers created for the customer collection.
- Select **Offer Start Date** and **End Date**.
- **'Is Repeated'** checkbox: Check this checkbox if you want to repeat the offer on any specific day(s) of the week. When you check this checkbox, Repeated Days box is enabled. Select the days for which you want to apply offer by checking the checkboxes. You can also select the time period during which the offer will be applied.
- **Offer Name**: Enter Offer Name.
- **Is Active**: Offer is made active only when this checkbox is checked.
- **Applicable Only for coupons**: When this checkbox is checked, the offer is applied only when coupons created against this offer is applied to invoice.
- Under **Select Business Location** section: You can select all business locations or some business locations for which you want the offer to be applied.
  i. To select all business locations, mark the radio button "**Applicable to all Business Locations**".
  ii. To select some of the business locations, mark the radio button "**Applicable Only for Selected Business Locations**". Then check the Business Location name for which you want the offer to be applied.
- Under **Select Customer Groups** section: You can select all customer groups or some customer groups for which you want the offer to be applied.
  i. To select all customer groups, mark the radio button "**Applicable to all Customer Groups**".
  ii. To select some of the customer group, mark the radio button "**Applicable Only for Selected Customer Groups**". Then check the customer group name for which you want the offer to be applied.
  iii. To select customer collections, mark the radio button "**Applicable Only for Selected Customer Collections**". Then check the customer collection name for which you want the offer to be applied.
- Enter the **Invoice Amount** of what you want to apply offer, and accordingly select **Discount Amount** or **Percentage** you want to give for the offer.
- Click on **Save**.



4. You can see the offer created as shown below.

