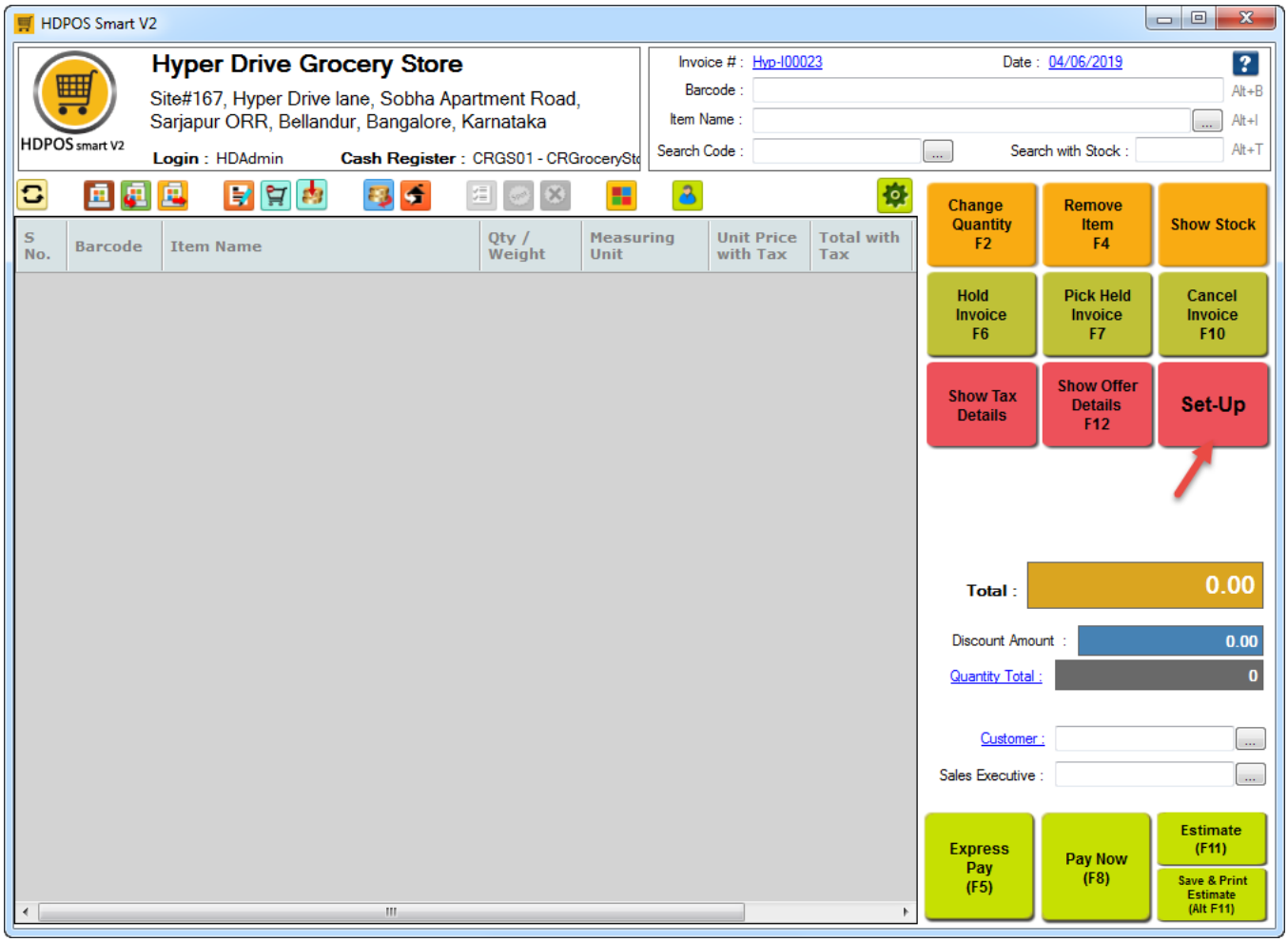
How to define the offer - Discount on Item?

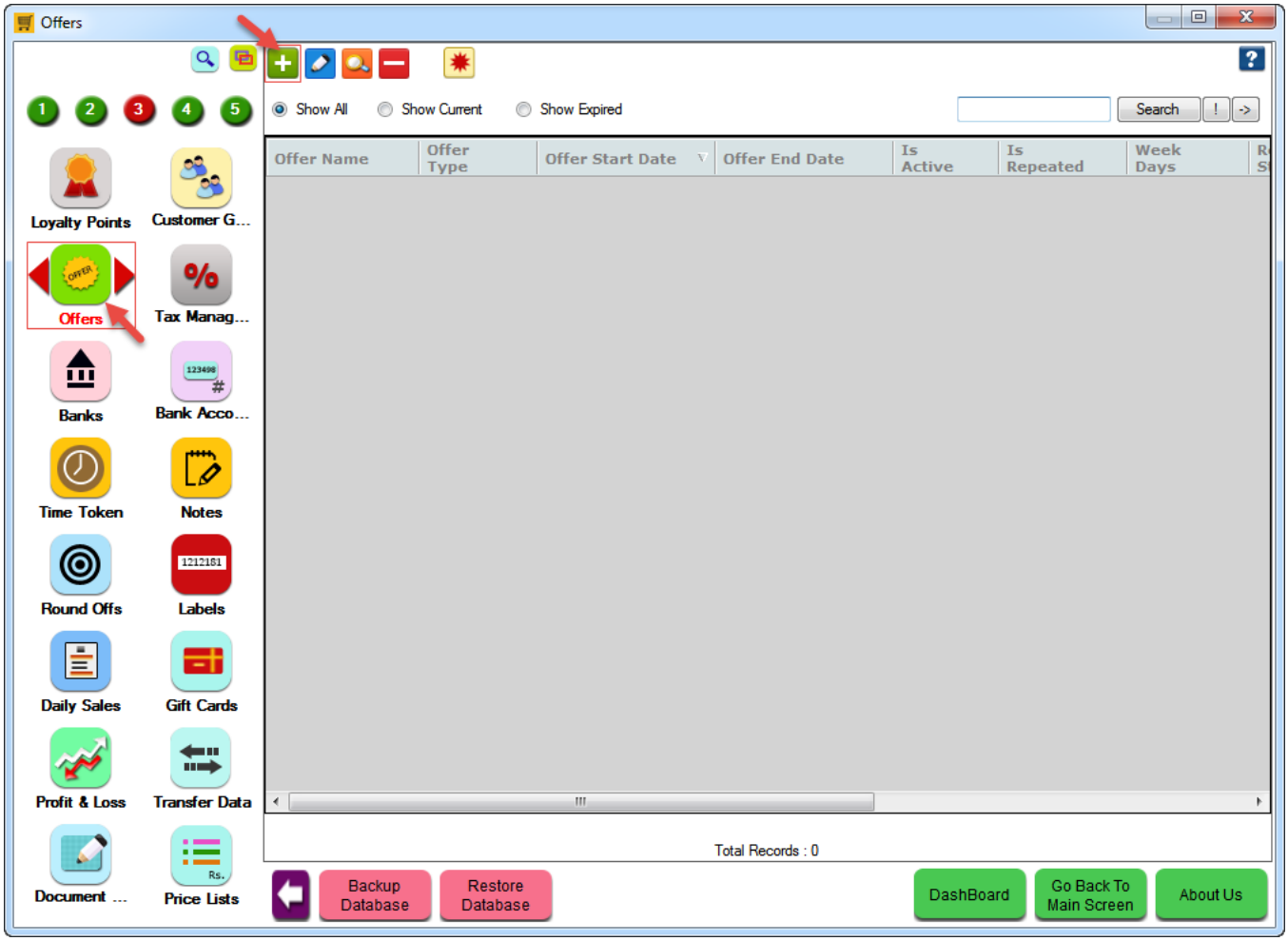
To define the offer- Discount on Item, follow the steps below.

1. Run **HDPOS smart**. Click on the **Set-Up** button in the main screen.



2. From the Set-Up screen, go to 3rd page. Click on **Offer**.

3. You will see **Offer Manager** screen. Click on **Add New Offer** button from the tool strip.



4. You will see **Add New Offer** screen.

a. Select the offer type as '**Discount on Item**'.

b. Select the offer **Start Date** and **End Date**.

c. '**Is Repeated** 'checkbox: Check this checkbox if you want to repeat the offer on any other day(s) of the week. When you check this checkbox, Repeated Days box is enabled. Select the days for which you want to apply offer by checking the checkboxes. You can also select the time period during which the offer will be applied.

d. Enter **name** for offer.

e. **Under Select Business Location section**: You can select all business locations or some business locations for which you want the offer to be applied.

i. To select all business locations, mark the radio button "**Applicable to all Business Locations**".

ii. To select some of the business locations, mark the radio button "**Applicable Only for Selected Business Locations**". Then check the Business Location name for which you want the offer to be applied.

f. **Under Select Customer Groups section**: You can select all customer groups or some customer groups for which you want the offer to be applied.

i. To select all customer groups, mark the radio button "**Applicable to all Customer Groups**".

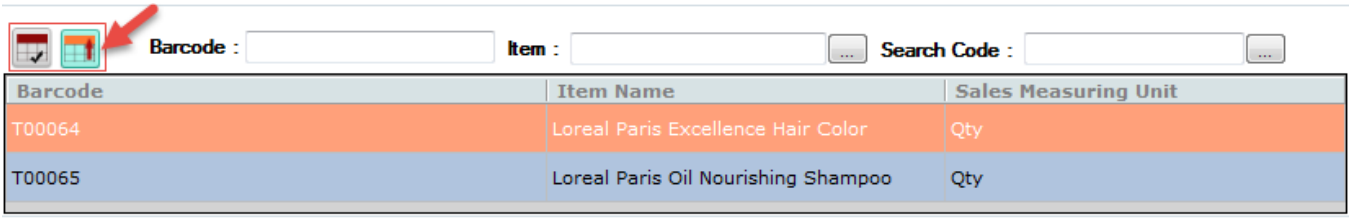
ii. To select some of the business locations, mark the radio button "**Applicable Only for Selected Customer Group**". Then check the Customer Group name for which you want the offer to be applied.

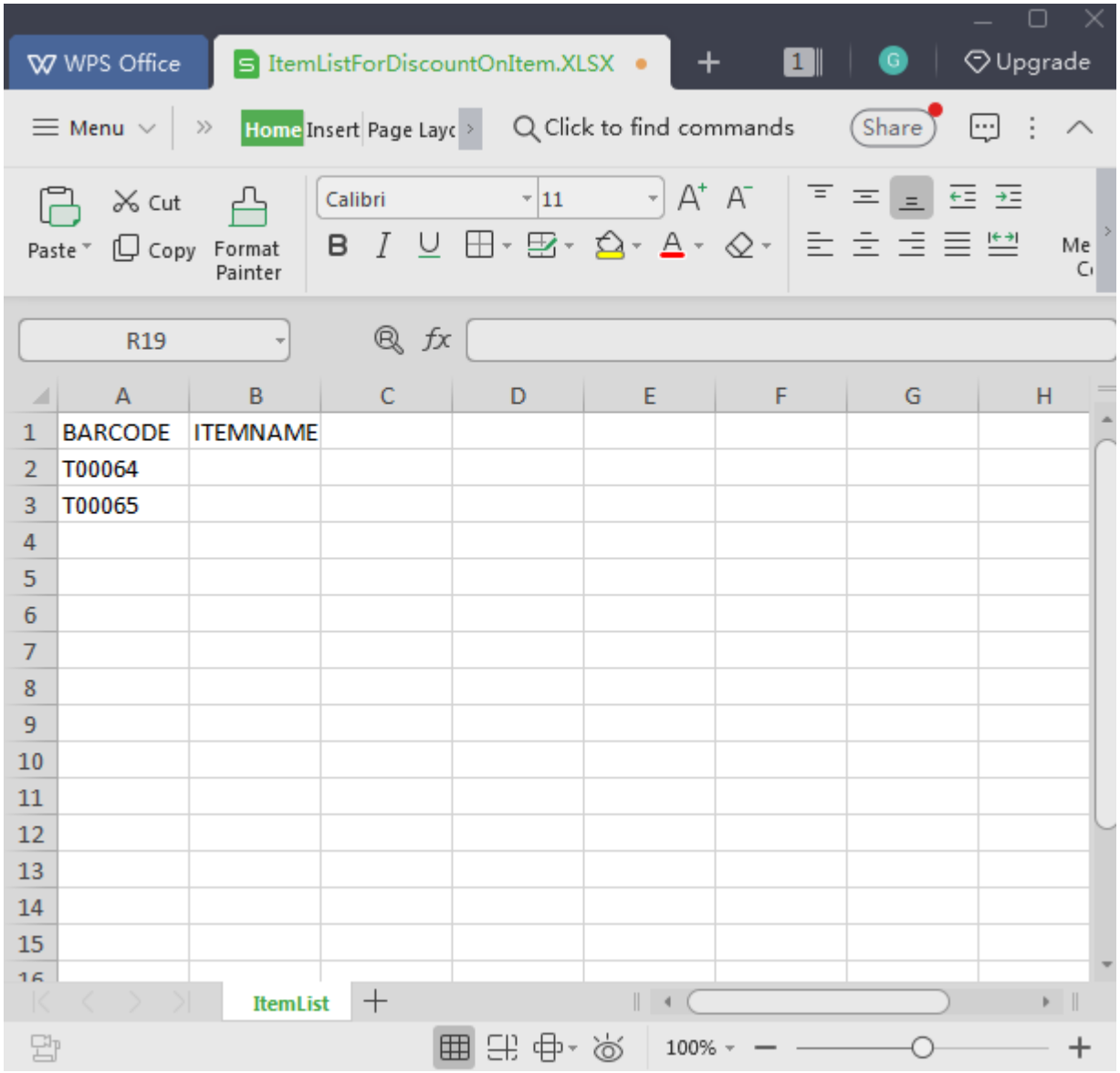
iii. If Customer collections are defined, then mark "**Applicable Only for Selected Customer Collections**". Then check the Customer collection name for which you want the offer to be applied.

g. Add the item name for which you want to give discount. To add the item names:

i. Select the item by entering its **Barcode** /**Item Name**/ **Search Code**. (Or)

ii. If you want to add more items then click on create template to create an excel template as shown below.





iii. Enter the values and save the excel file.

iv. Click on **Import Items** button to bring all the items to offer grid.

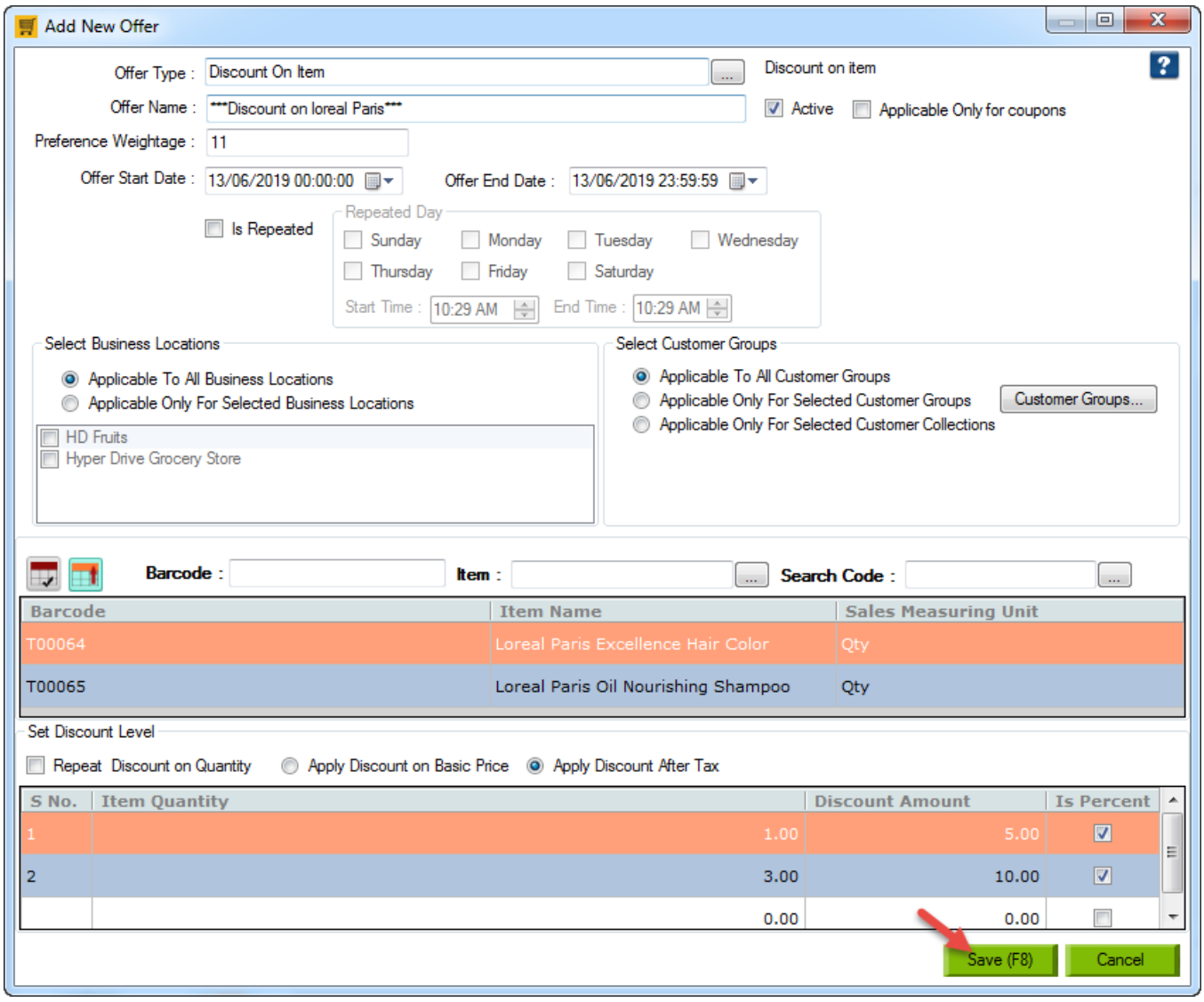
h. From '**Set Discount Level**' section, enter the quantity of items and discount you want to apply (either in amount or percentage).

i. Check "**Repeat Discount on Quantity**" checkbox if you want the offer to get applied if the offer item gets repeated with quantity defined.

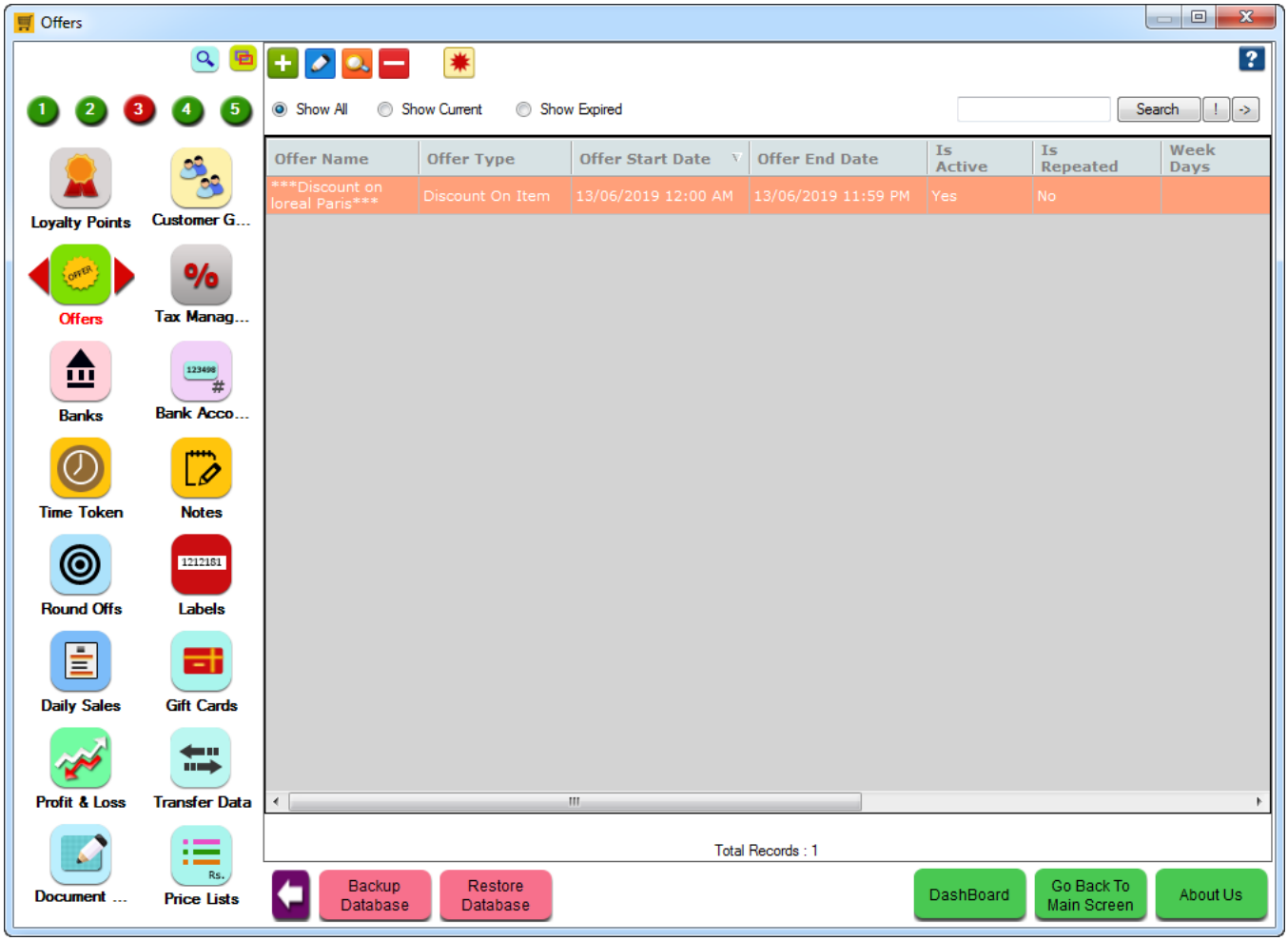
ii. Select radio button "**Apply Discount on Basic Price**" if you want the offer discount to be applied on Basic Sales Price of the item.

iii. Select radio button "**Apply Discount After Tax**" if you want the offer discount to be applied on Sales Price inclusive of tax.

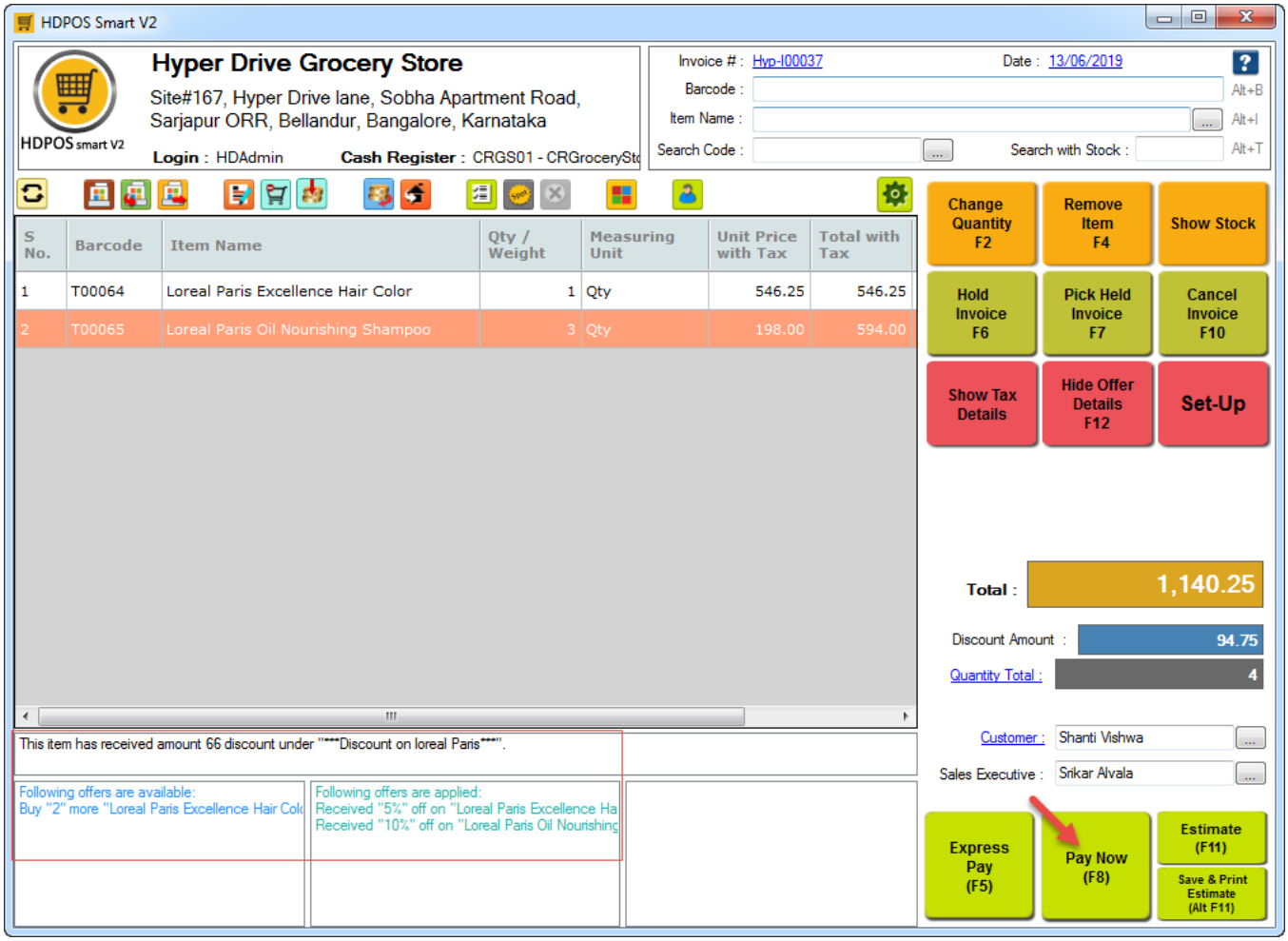
i. Click on **Save**.



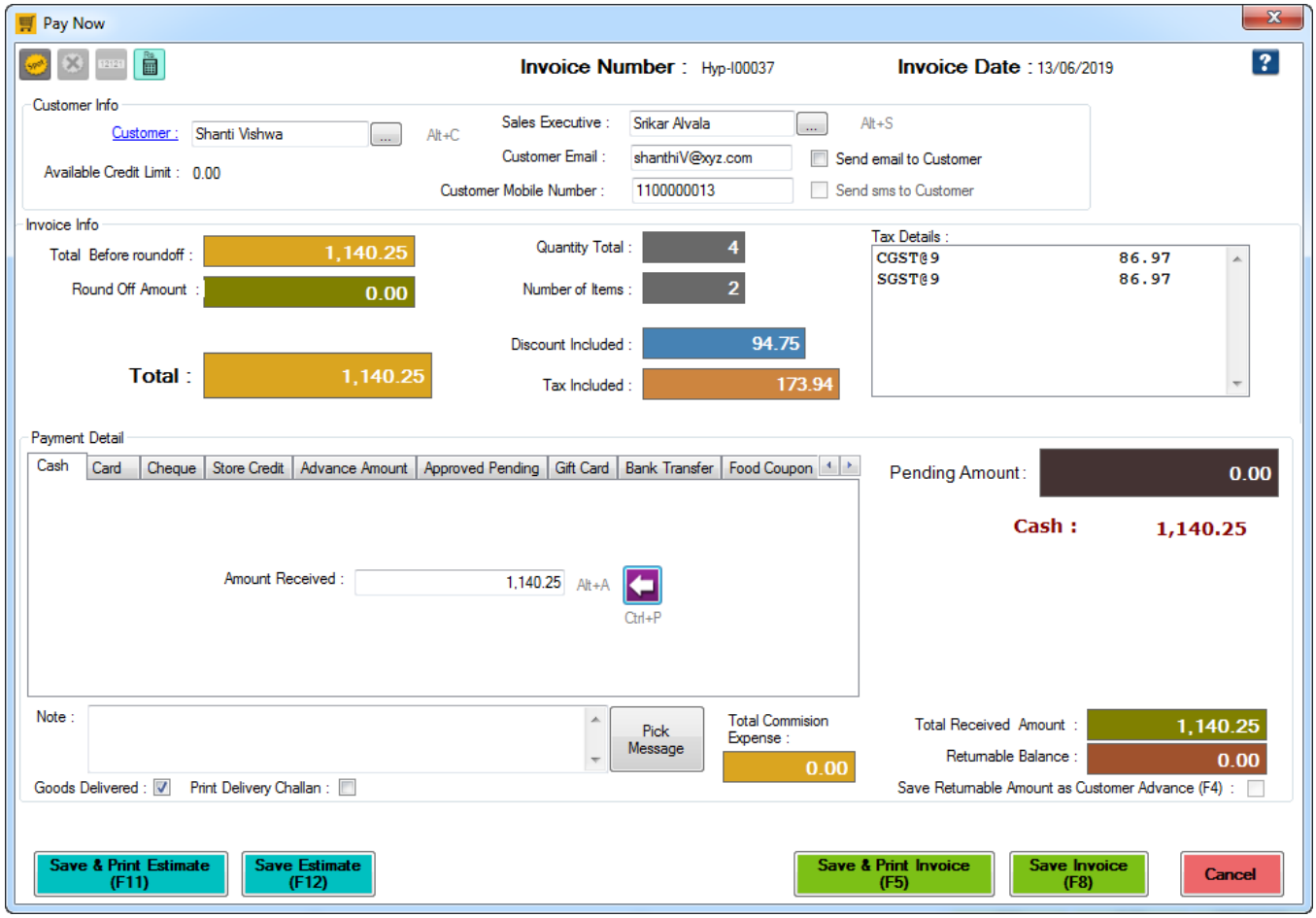
5. You can see the offer created as shown below.



6. Go back to main screen and add the items to new sales invoice. You can see offer amount shown as discount in the main invoice screen. Click on **Pay Now**.



7. Enter the amount to be paid and click on **Save Invoice** button.


Pay Now
Invoice Number : Hyp-I00037
Invoice Date : 13/06/2019
Customer Info
Customer :
Shanti Vishwa
Alt+C
Available Credit Limit : 0.00
Sales Executive :
Srikar Alvala
Alt+S
Customer Email :
shanthiV@xyz.com
Send email to Customer
Customer Mobile Number :
1100000013
Send sms to Customer
Invoice Info
Total Before roundoff :
1,140.25
Round Off Amount :
0.00
Total :
1,140.25
Quantity Total :
4
Number of Items :
2
Discount Included :
94.75
Tax Included :
173.94
Tax Details :
CGST@9 86.97
SGST@9 86.97
Payment Detail
Cash
Card
Cheque
Store Credit
Advance Amount
Approved Pending
Gift Card
Bank Transfer
Food Coupon
Amount Received :
1,140.25
Alt+A
Ctrl+P
Pending Amount :
0.00
Cash :
1,140.25
Note :
Pick Message
Total Commision Expense :
0.00
Total Received Amount :
1,140.25
Returnable Balance :
0.00
Goods Delivered :
Print Delivery Challan :
Save Returnable Amount as Customer Advance (F4) :
Save & Print Estimate (F11)
Save Estimate (F12)
Save & Print Invoice (F5)
Save Invoice (F8)
Cancel