How to view stock drill down in HDPOS smart?

Stock Drill Down will give you a view of stock in a detailed manner depending on the selected category tree.

1. Run HDPOS smart. From main screen, click on **Set-Up**.

📕 HDPOS Smar	t V2								<u>(110</u> 0		×	
HDPOS smart V2	Hyper Drive Grocery Store Site#167, Hyper Drive lane, Sobha Apartment Road, Sarjapur ORR, Bellandur, Bangalore, Karnataka Login : HDAdmin Cash Register : 01 - Manager's Drawer						Invoice # : <u>Hyp-100023</u> Date : <u>17/05/2019</u> Barcode :					
S Barcode	I Item Name	8 5	Qty / Weight	Measu	ring	Unit Price with Tax	Total with Tax	Change Quantity F2	Remove Item F4	Show S	Stock	
								Hold Invoice F6	Pick Held Invoice F7	Cano Invoi F1	cel ice 0	
								Show Tax Details	Show Offer Details F12	Set-	Up	
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2. Go to 1st page of **Set-Up** and click on **Manage Stock**.



3. From **Manage Stock** screen, you can see the stock of all items.

4. In Manage Stock screen, click on Stock Drill Down button from tool strip.

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0 2	3 4	List of V	Varehouses	Warehouse V	li <mark>tem Stock</mark>							
		Do Not Show Stock	Correction Warehouses	Show only it	ems to . a reordered							
			Search ! ->	Show Negat	Show Negative stock only							
Items	GRN	Business	Warehouse	Show Stock	Show Stock Expiring from to Days							
		Location Name	Name A	Barcode	Name /	Quantity	Sales	Search	^			
Manage Stock	Transfer Stock	Grocery Store	Grocery Store	T00088		0	Oty	Code				
		Hyper Drive Grocery Store	Grocery Store-Stock	тооозэ	Double Horse Roasted Rava 1Kg	0	Qty					
Cash Basister			Hyperlane Warehouse	T00050	Double Horse Samba Broken	0	Qty					
Cash Registers	Sales Invoices		Indiranagar Warehouse	T00049	Wheat 500 g Fortune Besan 1 Kg	0	Qty					
3	*		Koramangala Warehouse	T00028	Fortune Sunlite Refined Sunflower	0	Otv					
Customers	Receive Payme				Oil 5L Fresho Gram	-						
144				100076	Green, 200 gm Fresho Mixed	0	Qty					
Suppliers	Make Payments			100073	Gram, 200 gm Fresho	U	Qty					
				T00074	Pomegranate - Peeled, 200 gm	0	Qty					
				T00075	Fresho Watermelon - Diced, 200 gm	0	Qty					
Business Locat	Employees			T00041	Hawkins Cooker	0	Qty					
2				T00042	Hawkins Non Stick 2500 ML Kadai	0	Qty					
Sales Returns	Access Rights	<	>	T00083 <	HD Premium	0	Otv		> ~			
		Total Re	cords : 5		Pre	vious Page Showing "16" Re	Vext Page cords					
Reports	Barcode Printing	Backup Database	Restore Database			Dash	Board Go Back T Main Scree	o About	Us			

5. You will see the Stock Drill Down screen as shown below that will show your items according to the categories and item user fields.

🛒 Stock Drill Down								×			
_ II, II, II, II, II, II, II, II, II, II,											
Category Tree : Default	Apply	Warehouse : Hyper Dri	ve Grocery Store								
All Biscuts & Cookies Cookie	 Show Next Show Only As on Date : 	Show Next level Show Next level Show Indextwe items Show Indextwe items also As on Date: 18/05/2019 Apply Date Search 1									
Utensis Vegetables & Fruits	Barcode	Name 🔺	Quantity	Sales Measuring Unit	Search Code	Category Name	Is Gift Card	^			
	T00071										
	T00011	24 Letter Mantra Organic Multigrain Flakes	34	Qty		Breakfast & Cereals	No				
	T00038	24 Letter Mantra Organic Mustard Big	5	Qty		Staples	No				
	T00037	24 Letter Mantra Rice Flour 1 Kg	3	Qty		Staples	No				
	T00048	Aashirvad Aata with Multigrains	6	Qty		Staples	No				
	т00033	Aashirvad Whole Wheat Atta 5Kg	4	Qty		Staples	No				
	тооово	Amul Pasturised Butter 100g	11	Qty		Milk Products	No				
	т00079	Amul Slim and trim Skimmed Milk 1L	5	Qty		Milk Products	No				
	T00087	Britannia Cake	2	Qty		Britannia	No				
	T00014	Britannia Fruit Bread	12	Qty		Breakfast & Cereals	No				
	T00024	Britannia Good Day Rich Butter Cookies	5	Qty		Biscuits & Cookies	No	~			
	<							>			
				Next Page Showing "16" Reco	rds			Close			

- **Warehouse:** Select the Warehouse for which you want to see the stock drill down.
- **Select the Category Tree:** To view the drill down, a category tree must be selected. Automatically, the default category tree is selected.
- If you have more than one category tree, you can select the other ones by clicking on the button as shown below and click on **Apply**.



• Below the category tree, you can see all categories are displayed with all user field details. By default you can see the details as shown below.



Click on the "+" button, to see all user fields defined in your HDPOS smart.
 For e.g. when I clicked on the category Biscuits & Cookies, you can see the user fields as shown below.



- In the same way, you can see details for all other categories also.
- Every time you click on the category or item fields, a box will be shown to you as below, after which all the stock details are displayed.

Loading Stock Values

Loading Stock values , please wait ...

- **Show Only Inactive Items** checkbox: When this checkbox is checked, only the inactive items stock details are shown to you.
- **Show Inactive Items also** checkbox: When this checkbox is checked, along with active items, inactive item's stock also is shown to you.
- **Show Zero Stock Also** checkbox: When this checkbox is checked, the items with zero stock are also shown to you.
- **Show Next Level** radio button: When this button is checked, you can see the level wise stock details as shown below.

🛒 Stock Drill Down								×			
LL. L 🛓 🖊 🔍				Quantity :	14.00	Sales Price :		3,765.00			
						* Purchase Price :		3,286.75			
Category Iree : Default	Apply Wa	ehouse :				Difference in Price :		478.25			
⊟- ■ All ⊞ Biscuits & Cookies	Hair Care, Detergents	Soaps > Comfort		-							
Breakfast & Cereals	Show Next level	 Show Iten 	ns Under Selected Group 🗹 Show F	Purchase Price							
24 Letter Mantra	Show Only Inacti	Show Only Inactive Items 🔲 Show Inactive Items also 📄 Show Zero Stock Also									
Elloggs	As on Date : 18/	05/2019	3 PM 🖨 🗌 Apply Date				Search	! >			
Weetabix Bitannia Hair Care Determents & Soaps	ufType 4	Total Quantity	Stock Value With Sales Price	ce							
Comfort Anti Bacterial Green	Anti Bacterial Green							93			
Lily Fresh	Lily Fresh	9						2,83			
Parachute											
Suf Excel											
Milk Products											
E Itensis											
Vegetables & Fruits											
	<							>			
			Total Records	: 2							
								Close			

When you see level wise details:

- 1. The **level** is shown for you.
- 2. **Stock quantity** will be shown to you.
- Total Sales Price, Total Purchase Price and Difference between these two also will be shown to you in the screen.
- **Show Items under selected group** radio button: When this button is checked, you can see the item wise stock details as shown below.



When item wise stock details are shown:

- 1. You can see all items related to the selected group.
- 2. You can see the tool strip buttons.
- **Stock Correction** : Click on the button as shown in below if you want to do stock correction.

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ory Tree : Default	Apply	Warehouse :						
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Weetabix	Barcode	Name A	Quantity	Sales	Search	Category	Is Gift	N
Britannia Hair Care Determents & Soape	burcouc	Comfort	Quantity	Measuring Unit	Code	Hair	Card	S
Comfort	т00069							0
Lity Fresh	тооо7о	Comfort Fabric Conditioner Lily Fresh	9	Qty		Hair Care,Detergents & Soaps	No	0
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• Stock Correction for Dump Items : Click on the button as shown in

belowif you want to do dump stock correction.

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🖶 📑 Weetabix Britannia	Barcode	Name 🔥	Quantity	Sales Measuring Unit	Search Code	Category Name	Is Gift Card	No Sa
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Generative Gener	¢							2
				T. 10 1 0				
				Total Records : 2				Close

• **Show Stock** : Click on the below button if you want to see the stock details of any particular item.

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Hissan Weetabix	Barcode	Name 🗸	Quantity	Sales	Search	Category	Is Gift	N		
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Anti Bacterial Green	тооо7о	Comfort Fabric Conditioner Lily Fresh	9	Qty		Hair Care,Detergents & Soaps	No	o		
	¢							>		
				Total Records : 2	2			Close		

• **Manage Items** : Click on the button as shown in below if you want to see the Item Manager screen.

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Category Tree : Default	. Apply	Warehouse :						
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Hair Care, Detergents & Soaps	тооо69							0
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				Total Records · 2				
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• **Edit Item** : Clicking on the button as shown in below opens the selected item in edit mode, so that any changes to the item can be done here.

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Stock Drill Down							— L	^
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Weetabix				Sales	Search	Category	Is Gift	N
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• View Item : Clicking on the button as shown in below opens the item in

View mode so that you can see the item attributes. 🖳

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Breakfast & Cereals	Show Next l	evel Show	Items Under Seler	cted Group				
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Hair Care, Detergents & Soaps	т00069	Comfort Conditioner Anti Bacterial Green		Qty		Hair Care,Detergents & Soaps	No	0
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