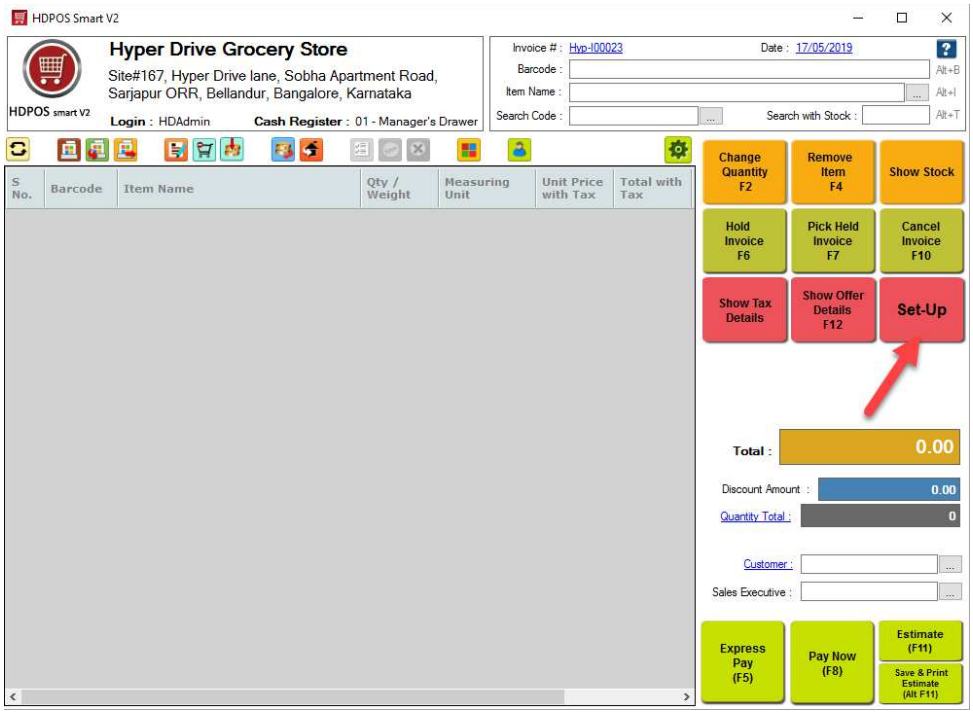
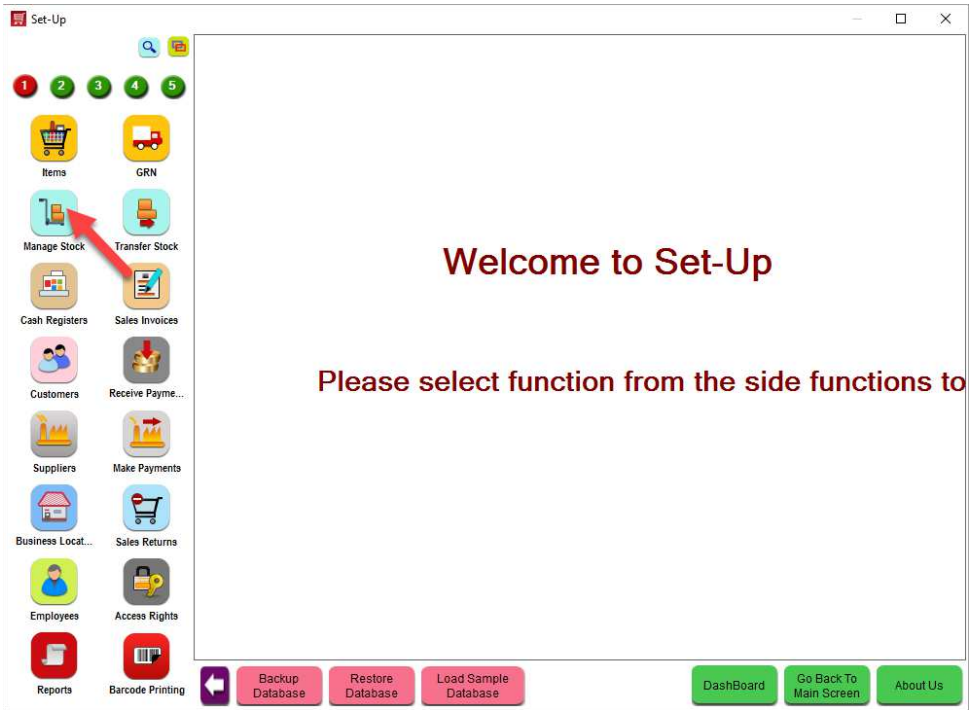
How to view stock drill down in HDPOS smart?

Stock Drill Down will give you a view of stock in a detailed manner depending on the selected category tree.

1. Run HDPOS smart. From main screen, click on **Set-Up**.

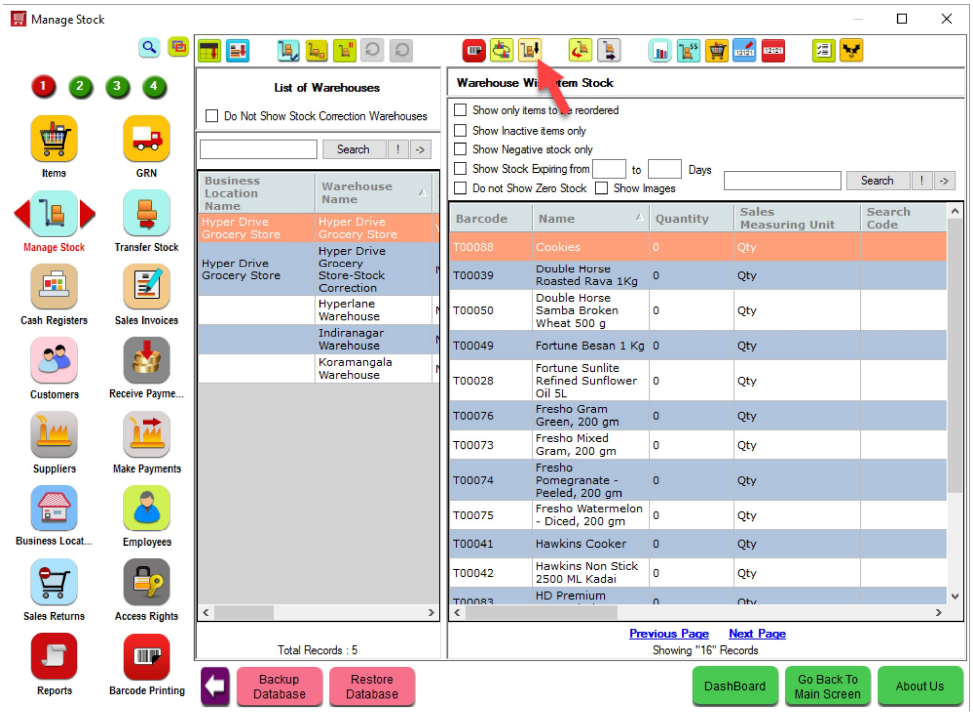


2. Go to 1st page of **Set-Up** and click on **Manage Stock**.

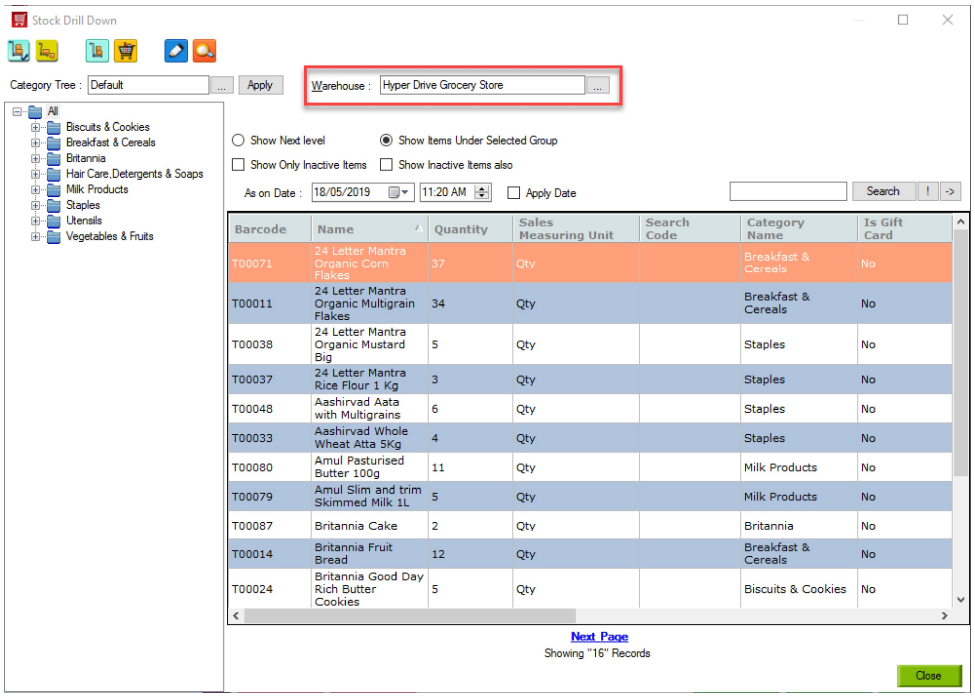


3. From **Manage Stock** screen, you can see the stock of all items.

4. In Manage Stock screen, click on Stock Drill Down button from tool strip.



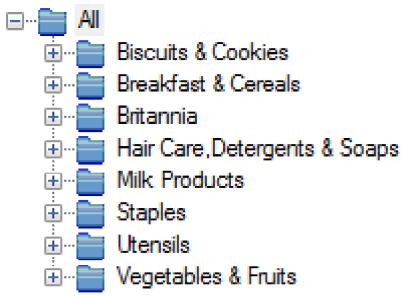
5. You will see the Stock Drill Down screen as shown below that will show your items according to the categories and item user fields.



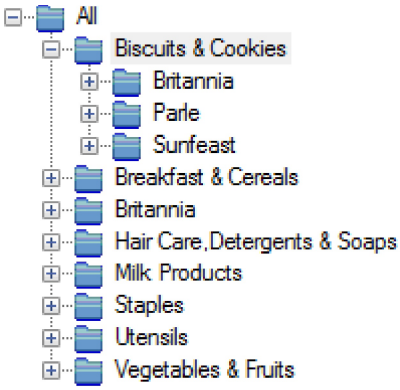
- **Warehouse:** Select the Warehouse for which you want to see the stock drill down.
- **Select the Category Tree:** To view the drill down, a category tree must be selected. Automatically, the default category tree is selected.
- If you have more than one category tree, you can select the other ones by clicking on the button as shown below and click on **Apply**.



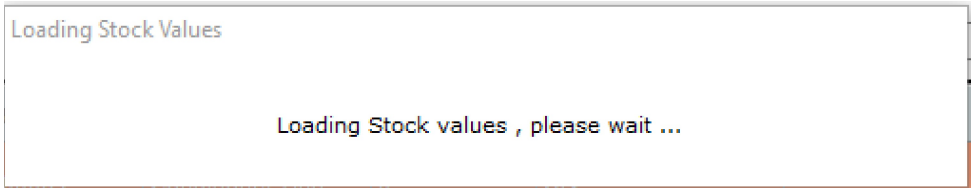
- Below the category tree, you can see all categories are displayed with all user field details. By default you can see the details as shown below.



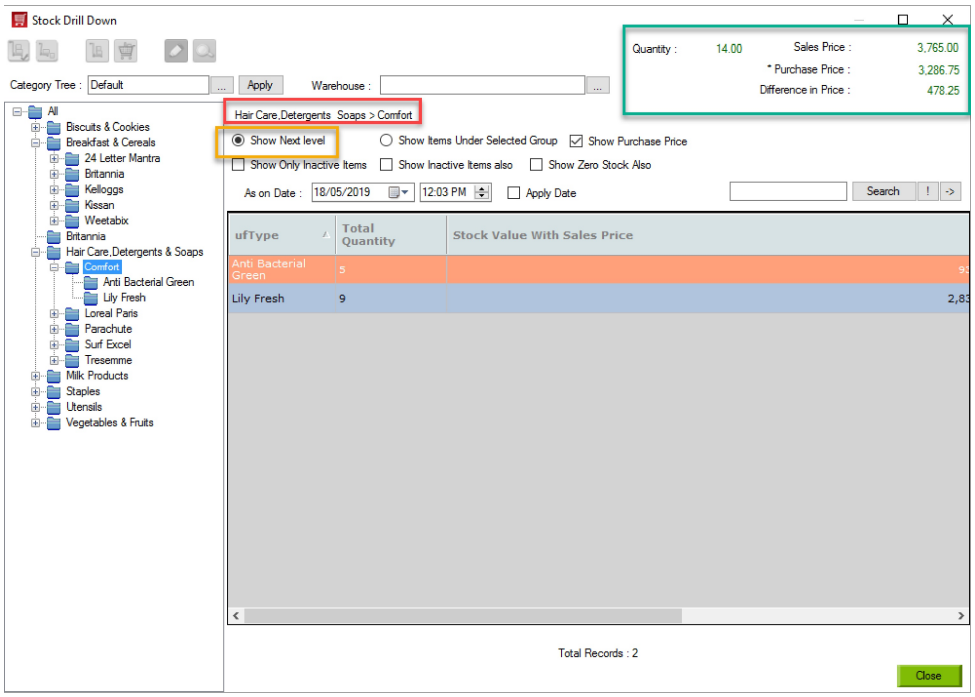
- Click on the **"+"** button, to see all user fields defined in your HDPOS smart. For e.g. when I clicked on the category Biscuits & Cookies, you can see the user fields as shown below.



- In the same way, you can see details for all other categories also.
- Every time you click on the category or item fields, a box will be shown to you as below, after which all the stock details are displayed.



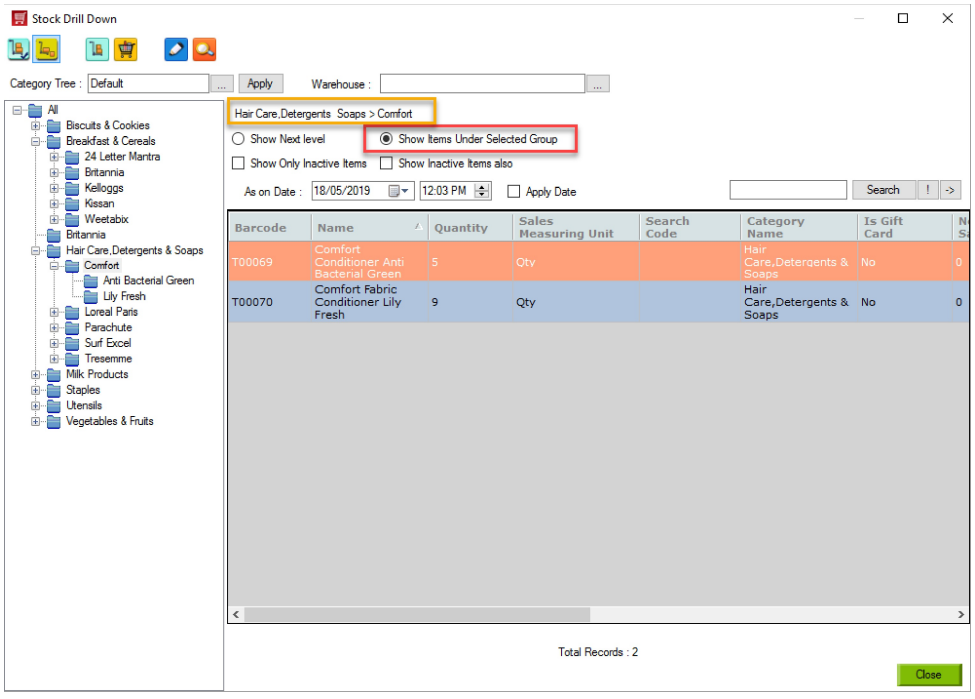
- **Show Only Inactive Items** checkbox: When this checkbox is checked, only the inactive items stock details are shown to you.
- **Show Inactive Items also** checkbox: When this checkbox is checked, along with active items, inactive item's stock also is shown to you.
- **Show Zero Stock Also** checkbox: When this checkbox is checked, the items with zero stock are also shown to you.
- **Show Next Level** radio button: When this button is checked, you can see the level wise stock details as shown below.



When you see level wise details:

1. The **level** is shown for you.
2. **Stock quantity** will be shown to you.
3. **Total Sales Price, Total Purchase Price** and **Difference between these two** also will be shown to you in the screen.

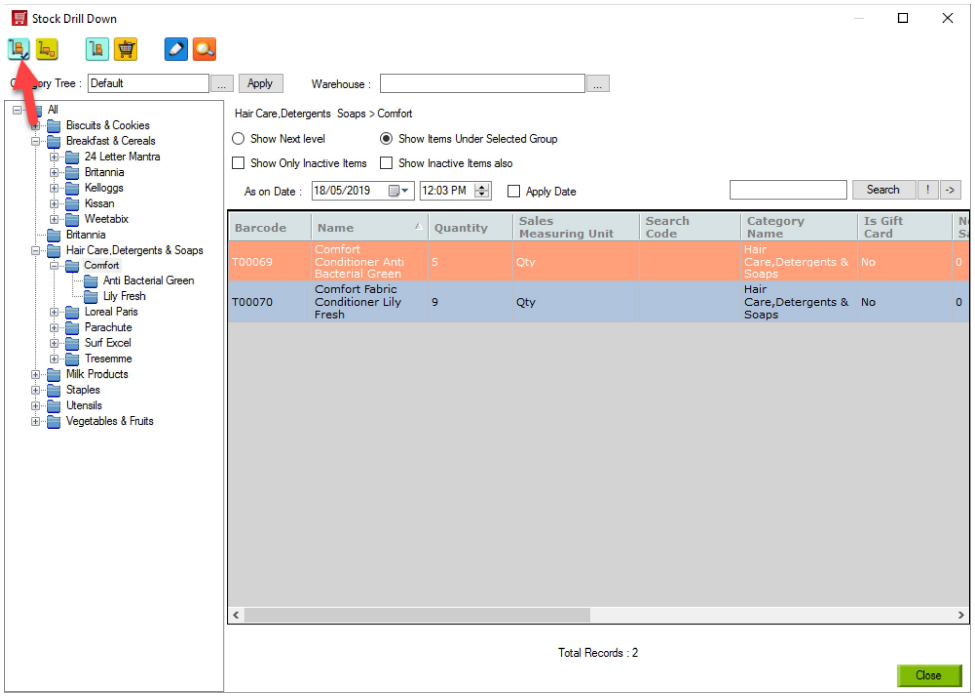
- **Show Items under selected group** radio button: When this button is checked, you can see the item wise stock details as shown below.



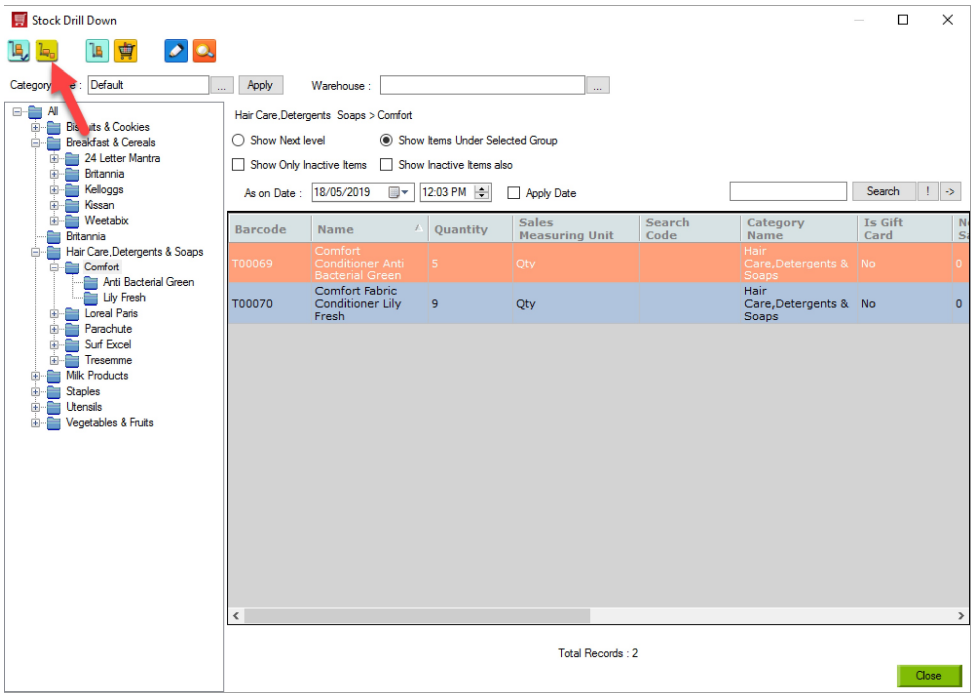
When item wise stock details are shown:

1. You can see all items related to the selected group.
2. You can see the tool strip buttons.

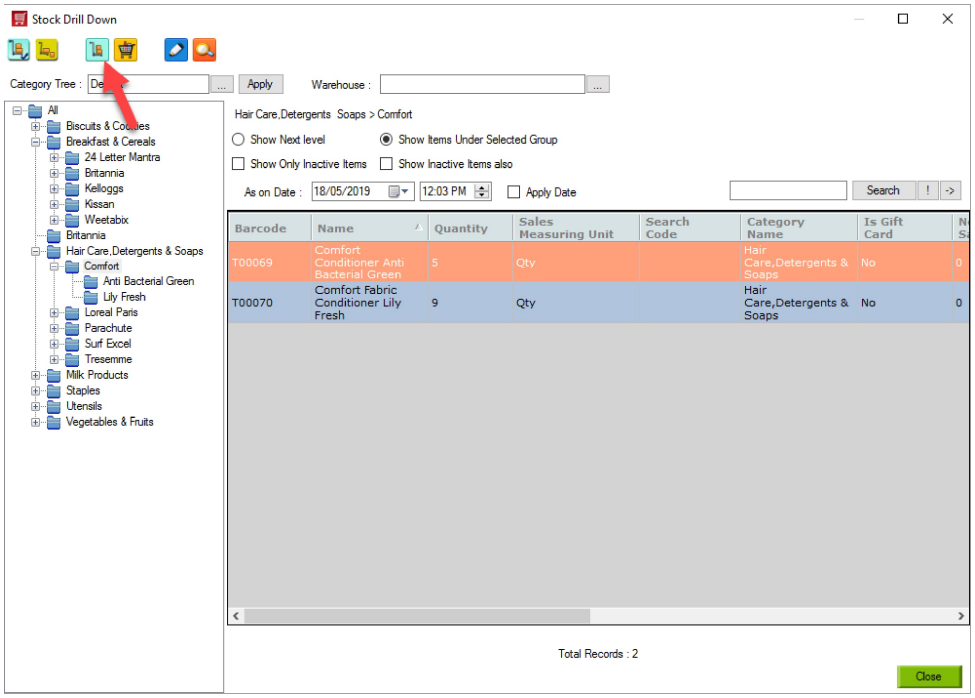
- **Stock Correction** : Click on the button as shown in below if you want to do stock correction.



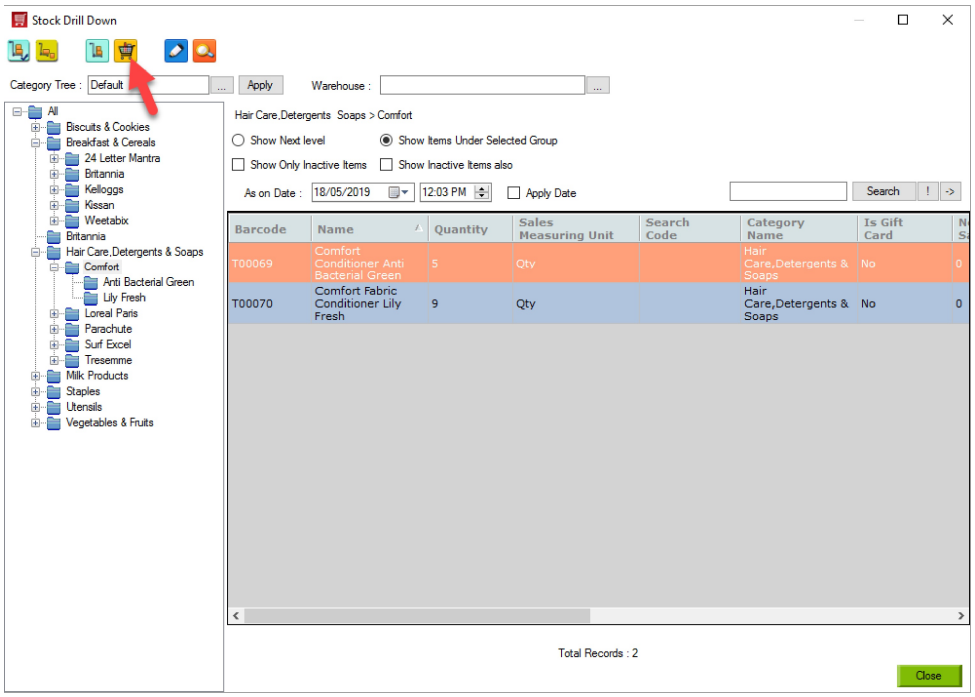
- **Stock Correction for Dump Items** : Click on the button as shown in belowif you want to do dump stock correction.



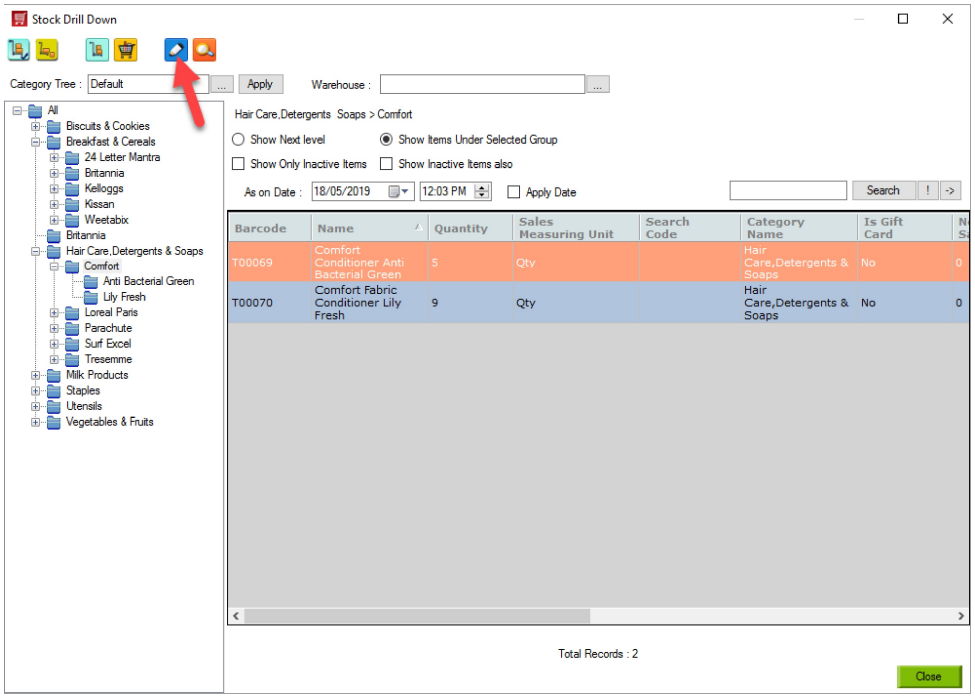
- **Show Stock** : Click on the below button if you want to see the stock details of any particular item.



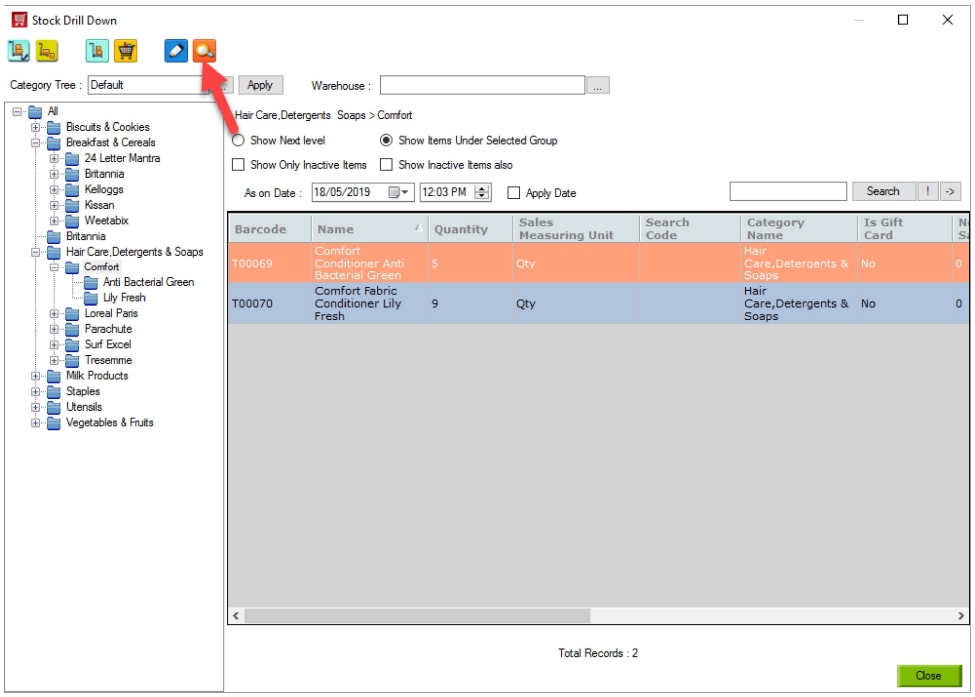
- **Manage Items** : Click on the button as shown in below if you want to see the Item Manager screen.



- **Edit Item** : Clicking on the button as shown in below opens the selected item in edit mode, so that any changes to the item can be done here.



- **View Item** : Clicking on the button as shown in below opens the item in View mode so that you can see the item attributes. 


Stock Drill Down
Category Tree : Default
Apply
Warehouse :
All
Biscuits & Cookies
Breakfast & Cereals
24 Letter Mantra
Britannia
Kelloggs
Kissan
Weetabix
Britannia
Hair Care,Detergents & Soaps
Comfort
Anti Bacterial Green
Lily Fresh
Loreal Paris
Parachute
Surf Excel
Tresemme
Milk Products
Staples
Utensils
Vegetables & Fruits
Hair Care,Detergents Soaps > Comfort
Show Next level
Show Items Under Selected Group
Show Only Inactive Items
Show Inactive Items also
As on Date : 18/05/2019 12:03 PM
Apply Date
Search
Barcode
Name
Quantity
Sales Measuring Unit
Search Code
Category Name
Is Gift Card
T00069
Comfort Conditioner Anti Bacterial Green
5
Qty
Hair Care,Detergents & Soaps
No
0
T00070
Comfort Fabric Conditioner Lily Fresh
9
Qty
Hair Care,Detergents & Soaps
No
0
Total Records : 2
Close